



## Customer Data Sheet

	IRS Direct	Assisted Refund	Refund Anticipation Loan
Payment Method	Pay up front	Withheld from refund	Withheld from refund
Funds Availability (estimated)	8-28 days*	8-15 days*	24 hrs*
Cost	Least Costly		
Direct Deposit	Available (8-15 days)	Available	Available
Check	Mailed to you (21-28 days)	Right Here	Right Here
I Power Card	Available (8-15 days)	Available	Available

\* (from IRS acceptance)

- The tax preparer has explained to me my refund/payment options:
- I have verified all Names, Social Security Numbers, and Birthdates.**
- I acknowledge the possibility that the IRS may reject my tax return due to incorrect names, social security numbers or birthdates. Jackson Hewitt reserves the right to add \$39.00 to my tax preparation fees each time the IRS rejects my tax return due to errors in names, social security numbers or birthdates verified by me.
- The tax preparer has provided me with a business card that includes the telephone number to the “**24 hours, 7 days a week: Return Status Hotline**”. I also realize that this phone number is the same phone number Jackson Hewitt employees call for the latest information pertaining to my tax return.
- My Jackson Hewitt Preparer explained to me how I can make money by using the R-A-F program and has provided me with three (3) Refer-A-Friend coupons.

Customer's Signature: \_\_\_\_\_

Preparer's Signature: \_\_\_\_\_

Date: \_\_\_\_\_